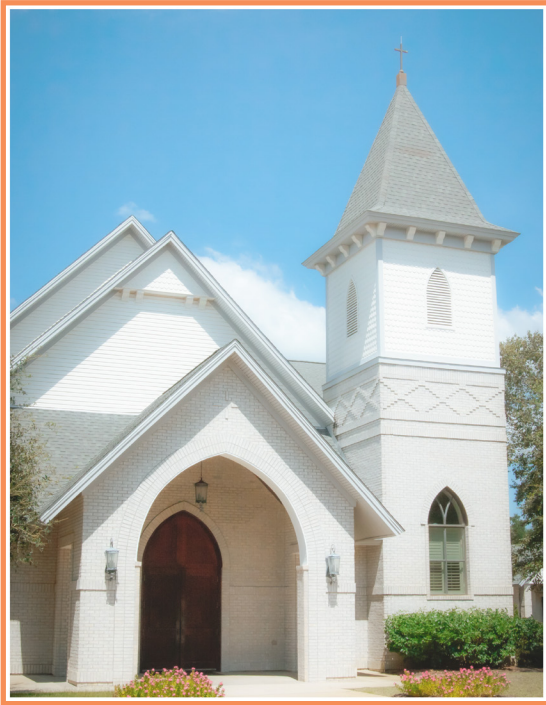


ORANGE BEACH UMC LEGACY FUND



The Legacy Fund was established by Orange Beach United Methodist Church to encourage and to administer bequests and current gifts which are not designated for immediate needs.

The legacy fund provides a pathway for members and friends of OBUMC to make lasting contributions in addition to those tithes and gifts for the annual budget. These gifts can be given at any time including designating a portion of your estate. Each gift becomes an endowment of which the principal or corpus is held in perpetuity by the Legacy Fund of our church in the accounts of the Alabama West Florida United Methodist Foundation, Inc. As the fund grows, the investment interest can be either used to strengthen the ministries of OBUMC or be reinvested to grow the corpus of the endowment.

ENDOWMENTS IN THE LEGACY FUND WILL:

- create and enlarge an operating reserve
- strengthen the church's finances
- guarantee future support for the church
- assure desired ministry continuation in difficult economic times
- allow members of Orange Beach UMC to continue to support the ministries of the church beyond their lives.

Because distributions are made only from the earnings of the funds, each gift will continue perpetually to make contributions to God's Kingdom through the life of Orange Beach United Methodist Church.

THE LEGACY FUND CAN RECEIVE:

- cash
- publicly-traded securities
- marketable closely held securities
- real property (land and/or buildings)
- tangible personal property
- bequests and legacies from wills
- beneficial interests in charitable remainder trusts
- beneficial interests in charitable lead trusts
- life estate gifts
- beneficial and ownership interests in life insurance policies
- beneficial interests in individual retirement accounts (IRAs), gift annuities and retirement plans, liquidated prior to gift or given direct if age limitations met
- anonymous gifts

THE LEGACY SOCIETY

In the spirit of John Wesley's "societies" the Legacy Fund has created the "Legacy Society". Legacy Society members are friends and members of Orange Beach Methodist Church who have invested a current gift or made arrangements for a planned gift from their estate.



Children are the greatest beneficiaries of the Legacy Fund. Your gift ensures that the ministries of our church will continue to impact future generations



LEGACY FUND
ORANGE BEACH UMC

For more information please visit orangebeachumc.org/legacy-fund or contact Emily Kincaid at emily@orangebeachumc.org

Orange Beach United
Methodist Church
28751 Canal Rd.
orangebeachumc.org
251-981-6751

To: Orange Beach UMC Legacy Program

From:

Date: _____

Orange Beach United Methodist Church is included in our/my will(s).

Please provide more information about the Legacy Fund.

How can a gift be made now to the Legacy Fund?

Name(s)

Telephone Number(s)

*After completing form, please detach and return to Orange Beach UMC
28751 Canal Rd
Orange Beach, AL 36561.*

